

CFA Society Of Los Angeles
Conflict of Interest Disclosure

As a director, officer, committee member or employee of the CFA Society of Los Angeles (CFALA), I hereby acknowledge that I have received, read and understand CFALA's Conflicts of Interest Policy (Policy) and I agree to comply with the Policy, including disclosing any affiliations which have or may have the potential to create a conflict or conflicts of interest as defined in the Policy.

Disclosure

I and/or a member of my family, directly or indirectly have, or have had within the last year, the following official affiliation with the entity listed below. I understand an affiliation is any financial interest including any ownership or investment interest in any entity with which CFALA has a transaction or arrangement, a compensation arrangement with CFALA or with any entity or individual with which CFALA has a transaction or arrangement, or a potential ownership or investment interest in, or compensation arrangement with, any entity or individual with which, to the best of my knowledge, CFALA is negotiating a transaction or arrangement.

Entity	Affiliation (I.e., Owner, Investor, Board Member, Officer, Employee, etc.)
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

(Please write additional entries, if any, on reverse side.)

I further acknowledge that I will immediately notify CFALA if I and/or a member of my family develop an affiliation subsequent to signing this disclosure.

Signature

Date

Printed Name